

MEDIA RELEASE

23 May 2017

Conversion of bearer shares into registered shares

The Ordinary General Meeting of Valartis Group shareholders on 16 May 2017 endorsed the change to the Articles of Association required in order for the current bearer shares to be converted into new registered shares. Within the framework of the conversion, the current, listed bearer shares, each with a par value of CHF 1.00, will be converted at a rate of 1 bearer share to 1 new registered share, each with a par value of CHF 1.00 («new registered share»).

After conversion, Valartis Group's share capital will remain unchanged at CHF 5,000,000 and will be comprised of 5,000,000 registered shares, each with a par value of CHF 1.00.

Conversion

1 former Valartis Group AG bearer share (security number 184,045; ISIN CH0001840450; security symbol VLRT) will be converted into **1 new Valartis Group AG registered share** (security number 367,427,68, ISIN CH0367427686; security symbol VLRT).

Ex date	Tuesday, 23 May 2017
Record date	Wednesday, 24 May 2017
Value date	Friday, 26 May 2017

Listing and admission to trading of the 5,000,000 new registered shares, each with a par value of CHF 1.00, in accordance with the International Reporting Standard of SIX Swiss Exchange has been approved for 23 May 2017. Thus, the final trading day in bearer shares will be 22 May 2017 and the first trading day in new registered shares will be 23 May 2017. The new registered shares are fully entitled to dividends and other distributions for the current financial year ending 31 December 2017.

Further information can be found on the website of the SIX Swiss Exchange and under Investor Relations on www.valartisgroup.ch.

Agenda

Half-year report 2017	Tuesday, 29 August 2017
General Meeting 2018	Tuesday, 15 May 2018

For further information, please contact:

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Valartis Group

Valartis Group is an international finance group with offices in Switzerland, Luxembourg, as well as Moscow and St. Petersburg. Valartis Group AG (Baar, Switzerland) is listed on the Swiss stock exchange, SIX Swiss Exchange. Continued operations include the fields of Financial Services, Real Estate Project Management and Private Equity.
www.valartisgroup.ch